

## **EXHIBIT “C”**

SCHEDULE 2  
SUMMARY OF POTENTIAL ADDITIONAL ICA DEPOSITS FROM REVIEW OF BANK STATEMENTS  
SOURCE: BANK STATEMENTS <sup>(A)</sup>

POTENTIAL THIRD PARTY BORROWER	ICA DEPOSIT DATE	BANK	ACCOUNT #	ICA DEPOSIT AMOUNT	DATE OF WIRE TO BORROWERS	BORROWER BANK	BORROWER ACCOUNT #	AMOUNT RETURNED TO THIRD PARTY BORROWER
ICA TRUST PAYMENT PER EVE PARK LONDON DEVELOPMENT CREDIT AGREEMENT Refers to S2E Technologies Inc as payor	10/18/22	CITI		\$ 5,999,975.00				\$
S2E TECHNOLOGIES	08/11/22	KEYBANK		24,980.00				
EVE PARK LONDON		CITI						
EVE PARK LONDON		CITI						
ICA DEPOSIT - ALWAYS THERE TRANSPORT CORP	10/24/22	CITI		2,600,000.00	04/17/23	BANK OF NOVA SCOTIA		2,000,000.00
ALWAYS THERE TRANSPORT CORP	09/19/22	KEYBANK		25,000.00	05/02/23	BANK OF NOVA SCOTIA		4,000,000.00
ALWAYS THERE TRANSPORT CORP		KEYBANK						
ALWAYS THERE TRANSPORT CORP		KEYBANK						
ALWAYS THERE TRANSPORT CORP		KEYBANK						
ICA FOR PR TZEDEK Refers to Truss Financial LLC as payor	10/26/22	CITI		1,950,000.00	11/03/23			1,900,000.00
PRI TZEDEK LLC	08/17/22	KEYBANK		25,000.00	11/13/23			25,000.00
ICA FOR PRESTON MEADOWS TEXAS Refers to Truss Financial LLC as payor	10/26/22	CITI		1,950,000.00				
PRESTON MEADOWS	08/17/22	KEYBANK		25,000.00				
TRUSS FINANCIAL LLC	11/09/22	CITI		90,000.00				
TRUSS FINANCIAL LLC	12/05/22	CITI		2,500,000.00				
TRUSS FINANCIAL LLC		CITI			05/25/23	FLAGSTAR BANK		6,500,000.00
TRUSS FINANCIAL	07/22/22	KEYBANK		2,000,000.00				
TRUSS FINANCIAL	05/31/23	KEYBANK						3,000,000.00
TRUSS FINANCIAL	06/02/23	KEYBANK						225,000.00
SEYBURN LAW PLLC		CITI			05/22/23	JPMORGAN CHASE		1,200,000.00
SEYBURN LAW PLLC		KEYBANK			07/05/23			333,333.33
SK LAW GROUP PLLC - HERITAGE FARM LOAN	12/23/22	CITI		2,400,000.00				
SK LAW GROUP LLC		KEYBANK			08/11/23			333,333.33
SK LAW GROUP LLC		KEYBANK			10/10/23			333,333.33
PARTIAL ICA FUNDS FOR 13 S MAIN STREET PROPERTY - THE LION GROUP DRW LLC	01/12/23	CITI		1,000,000.00				
ARDENT ACQUISITION	08/23/23	KEYBANK		250,000.00				
ARDENT ACQUISITION	08/25/23	KEYBANK		300,000.00				
ARDENT ACQUISITION	09/08/23	KEYBANK		100,000.00				
ARDENT ACQUISITION	05/08/23	KEYBANK		150,000.00				
ARX ACCURATE RX	05/13/22	KEYBANK		20,000.00				
ARX ACCURATE RX	06/03/22	KEYBANK		1,000,000.00				
BLOACK, LONGO, LAMARCA & BRZEZINSKI	02/16/23	CITI		2,100,000.00				
CHARLES W SHOFFNER - TIM PROPERTIES	11/14/22	CITI		5,000,000.00				
CJI TRADING LLC	12/02/22	CITI		7,000,000.00	08/30/22			3,048,750.00
CJI TRADING LLC		KEYBANK						
CMTH DEVELOPMENT	09/20/22	KEYBANK		15,000.00				
CMTH DEVELOPMENT	12/20/22	CITI		1,541,000.00				
CMTH DEVELOPMENT	12/20/22	CITI		1,000,000.00				
CMTH DEVELOPMENT		KEYBANK			08/02/23			20,000.00
FIELDPPOINT EQUITY INFRASTRUCTURE	11/29/22	CITI		800,030.00				
FIELDPPOINT EQUITY LLC	11/30/22	CITI		299,850.00				

Exhibit  
Summary of Potential ICA Deposits  
Page 2 of 3

POTENTIAL THIRD PARTY BORROWER	ICA DEPOSIT DATE	BANK	ACCOUNT #	ICA DEPOSIT AMOUNT	DATE OF WIRE TO BORROWERS	BORROWER BANK	BORROWER ACCOUNT #	AMOUNT RETURNED TO THIRD PARTY BORROWER
GARRET B WALES - BUSINESS INVESTMENT	12/01/22	CITI		1,000,000.00				
HOWARD LLC	03/21/23	CITI		1,700,000.00				
HOWARD LLC		CITI			05/03/23	BUSINESS FIRST BANK		1,700,000.00
HUDSON & HUDSON LLC	03/06/23	CITI		1,000,000.00				
HUDSON AND HUDSON		KEYBANK			11/27/23			10,000.00
JHM LENDING VENTURES LLC	11/30/22	CITI		2,200,000.00				
LABORE ET HONORE LLC	09/22/22	CITI		1,508,888.30				
LAKE EDGES INVESTMENTS	07/26/22	KEYBANK		25,000.00				
LAKES EDGE DEVELOPMENT GROUP LLC	10/13/22	CITI		3,000,000.00				
LAKES EDGE DEVELOPMENT GROUP LLC		CITI			04/07/23	WOODLANDS BANK		3,000,000.00
MY T PHAM - LOAN CLOSING	01/31/23	CITI		1,526,000.00				
ONWARD HOLDINGS LLC	(4)	CITI			12/12/22	WELLS FARGO		3,000,000.00
ONWARD HOLDINGS LLC		CITI			04/17/23	WELLS FARGO		2,000,000.00
PIPER CAPITAL FU...		CITI		600,000.00				
PIPER CAPITAL FU...	05/31/23	KEYBANK		5,000,000.00				
PIPER CAPITAL FU...	05/31/23	KEYBANK		5,000,000.00				
PIPER CAPITAL FU...	05/31/23	KEYBANK		1,000,000.00				
PIPER CAPITAL FU...	08/04/23	KEYBANK		350,000.00				
PIPER CAPITAL FU...	08/11/23	KEYBANK		500,000.00				
PIPER CAPITAL FU...	08/11/23	KEYBANK		500,000.00				
PIPER CAPITAL FU...	08/11/23	KEYBANK		1,500,000.00				
S&P ALPHA OPPORTUNITIES	11/07/23	KEYBANK		40,000.00				
SP HARBOR QOZB L...	05/16/23	KEYBANK		2,500,000.00				
SP HARBOR QOZB L...	10/05/23	KEYBANK		40,000.00				
ISQRL HOLDINGS	06/14/23	KEYBANK		4,462,500.00				
ISQRL HOLDINGS	10/18/23	KEYBANK		3,000,000.00				
SRA-CH RICH-LAND II LLC	01/06/23	CITI		2,000,000.00				
WAYNAR SCHMIDT - BRIDGE LOAN FOR ANVIL MECHANICAL INC	12/14/22	CITI		2,344,409.00				
WIRE TRANSFER - RETURNING YOUR:	12/09/22	CITI		2,500,000.00				
ZELLER INVESTMENT LLC	03/22/23	CITI						

83,662,632.30

\$

33,378,748.66

**FOOTNOTES:**

- (A) PRIME VENTURE CAPITAL CITI x6945 (9/2022 - 12/2023), KEYBANK x2233 (3/1/2022 - 12/31/2023)
- (1) THE SEYBURN LAW PLLC - HERITAGE IS IDENTIFIED IN THE PCV WIRES FROM FARMERS BANK ACCOUNT AS A THIRD PARTY BORROWER, HOWEVER THE AMOUNT WAS \$333,333.33.
- (2) THE SEYBURN LAW PLLC - HERITAGE IS IDENTIFIED IN THE PCV WIRES FROM FARMERS BANK ACCOUNT AS A THIRD PARTY BORROWER, THERE IS AN ENTRY IN THE CITIBANK STATEMENT FOR SK LAW GROUP PLLC - HERITAGE FARM LOAN.
- (3) THE LION GROUP DRW LLC IS IDENTIFIED IN THE COMPLAINT, HOWEVER THE AMOUNT ON THE COMPLAINT WAS \$800,000.
- (4) THIS MIGHT BE RELATED TO ONWARD PARTNERS.